gerresheimer

Quarterly Statement for Q3 2023

June 1 to August 31, 2023

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Key figures for the Gerresheimer Group

			Chang	e in %			Chang	ge in %
In EUR m	Q3 2023	Q3 2022	Actual	Organic	9M 2023	9M 2022	Actual	Organic
Results of operations								
Revenues	487.9	473.0	3.2	5.5	1,445.3	1,288.4	12.2	12.6
Adjusted EBITDA	100.0	90.5	10.5	-	285.2	242.1	17.8	-
Adjusted EBITDA margin in %	20.5	19.1	140bps	-	19.7	18.8	90bps	-
Adjusted EBITDA (currency-adjusted)	102.9	88.4	_	16.4	291.0	241.2	_	20.6
Adjusted EBITDA margin in % (currency-adjusted)	21.1	19.1	_	200bps	20.2	18.9	_	130bps
Adjusted net income1)	37.7	37.9	-0.1	_	105.3	102.2	3.2	
Earnings per share in euros ²⁾	0.81	0.87	-6.8	-	2.26	2.01	12.3	-
Adjusted EPS in euros ³⁾	1.07	1.15	-7.0	4.4	3.10	3.12	-0.6	6.7
Financial position								
Cash flow from operating activities	158.9	76.5	>100.0	_	145.0	79.9	81.4	-
Cash-effective capital expenditure	-83.6	-63.6	-31.6	_	-231.4	-178.5	-29.6	_
Cash flow from investing activities	-87.9	-59.9	-46.8	_	-209.7	-182.6	-14.8	_
Free cash flow before M&A activities	80.1	16.6	>100.0	_	-55.6	-94.8	41.3	

	Aug. 31,	Nov. 30.	Chang	ge in %
In EUR m	2023	2022	Actual	Organic
Net assets position				
Total assets and total liabilities	3,356.4	3,354.3	0.1	-
Equity	1,452.5	1,269.4	14.4	-
Equity ratio in %	43.3	37.8	550bps	-
Net working capital (reporting date)	270.0	215.2	25.5	_
Net financial debt	970.0	1,112.6	-12.8	-
Adjusted EBITDA leverage4)	2.3	3.0		
Employees				
Employees (reporting date)	11,398	11,062	3.0	-

¹⁾ Adjusted net income: Net income before amortization/impairment losses of fair value adjustments less capitalized cost components, and restructuring expenses, as well as before the balance of exceptional income and expenses and the related tax effects.

²⁾ Earnings per share in euros: Earnings per share attributable to shareholders of Gerresheimer AG, based on the average number of shares in the period: 34.540m shares for Q3 2023, 32.936m shares for 9M 2023, and 31.400m shares for 2022.

³⁾ Adjusted EPS: Adjusted earnings per share, attributable to shareholders of Gerresheimer AG, based on the average number of shares in the period: 34.540m shares for Q3 2023, 32.936m shares for 9M 2023, and 31.400m shares for 2022.

4) Adjusted EBITDA leverage: The relation of net financial debt to adjusted EBITDA of the last twelve months according to the credit agreement currently in place.

Revenues, Adjusted EBITDA and Free Cash Flow

Plastics & Devices

			Chang	je in %
In EUR m	Q3 2023	Q3 2022	Actual	Organic
Revenues ¹⁾	260.7	243.9	6.9	8.7
Adjusted EBITDA	63.4	58.7	8.0	11.4
Adjusted EBITDA margin in %	24.3	24.1	20bps	60bps

			Chang	je in %
In EUR m	9M 2023	9M 2022	Actual	Organic
Revenues ¹⁾	754.8	657.9	14.7	14.7
Adjusted EBITDA	179.7	151.4	18.7	19.9
Adjusted EBITDA margin in %	23.8	23.0	80bps	100bps

¹⁾ The revenues of the divisions include intercompany revenues.

Revenues in the Plastics & Devices Division in the third quarter of the financial year 2023 came to EUR 260.7m, up from EUR 243.9m in the same quarter in the prior year. On an organic basis — meaning without foreign exchange rate effects — revenues increased by 8.7%. The foreign exchange rate effects resulted mainly from the change in the US dollar against the euro.

Demand for containment solutions and pens, as well as the engineering and tooling business, made the most significant contribution to the positive revenue trend quarter on quarter.

Adjusted EBITDA was 8.0% higher year on year, or up 11.4% on an organic basis. The adjusted EBITDA margin improved slightly by 20 basis points from 24.1% to 24.3%. This increase also stemmed from an improved containment solution product mix and from the medical device business.

Primary Packaging Glass

			Chang	je in %
In EUR m	Q3 2023	Q3 2022	Actual	Organic
Revenues1)	228.0	228.5	-0.3	2.6
Adjusted EBITDA	49.2	43.8	12.3	19.8
Adjusted EBITDA margin in %	21.6	19.2	240bps	320bps

			Chang	je in %
In EUR m	9M 2023	9M 2022	Actual	Organic
Revenues1)	689.7	628.4	9.7	10.5
Adjusted EBITDA	139.2	117.1	18.9	23.2
Adjusted EBITDA margin in %	20.2	18.6	160bps	210bps

 $^{\scriptscriptstyle 1)}$ The revenues of the divisions include intercompany revenues.

The Primary Packaging Glass Division generated revenues of EUR 228.0m in the third quarter, matching the very strong revenues seen in the same period of the prior year. Adjusted for foreign exchange rate effects, revenues were up by 2.6% year on year. The foreign exchange rate effects resulted mainly from the change in the US dollar against the euro.

The pharma and cosmetics business performed well overall against the backdrop of a strong prior-year quarter. This positive development compensated for the temporary decline in demand for injection vials after the Covid-19-pandemic. The positive performance so far in the cosmetics business in the current financial year continued in the third quarter of the financial year and led to a considerable year-on-year rise in revenues in this business that was largely attributable to the higher demand for our high-value cosmetics solutions.

Adjusted EBITDA increased sharply by 12.3% year on year, or by 19.8% in organic terms. The adjusted EBITDA margin improved by 240 basis points to 21.6% from 19.2% in the prior year's quarter. The increase was due to solid business development overall and the business units' improved product mix.

Advanced Technologies

			Change in %	
In EUR m	Q3 2023	Q3 2022	Actual	Organic
Revenues ¹⁾	1.7	4.0	-56.0	-56.0
Adjusted EBITDA	-3.7	-4.5	16.2	16.2
Adjusted EBITDA margin in %	_	_	_	_

			Chang	ge in %
In EUR m	9M 2023	9M 2022	Actual	Organic
Revenues ¹⁾	7.5	9.2	-17.7	-17.7
Adjusted EBITDA	-9.8	-7.8	-26.2	-26.2
Adjusted EBITDA margin in %	_	_	_	_

¹⁾ The revenues of the divisions include intercompany revenues.

In the Advanced Technologies Division, the decrease in revenues was mainly due to delays in the project business. The development projects continue as planned.

Reconciliation of Adjusted EBITDA

			Chang	ge in %
In EUR m	Q3 2023	Q3 2022	Actual	Organic
Plastics & Devices	63.4	58.7	8.0	11.4
Primary Packaging Glass	49.2	43.8	12.3	19.8
Advanced Technologies	-3.7	-4.5	16.2	16.2
Corporate functions/ consolidation	-8.8	-7.5	-17.2	_
Adjusted EBITDA	100.1	90.5	10.5	16.4

			Chang	ge in %
In EUR m	9M 2023	9M 2022	Actual	Organic
Plastics & Devices	179.7	151.4	18.7	19.9
Primary Packaging Glass	139.2	117.1	18.9	23.2
Advanced Technologies	-9.8	-7.8	-26.2	-26.2
Corporate functions/ consolidation	-23.9	-18.6	-28.7	_
Adjusted EBITDA	285.2	242.1	17.8	20.6

The change in the "Corporate functions/consolidation" item is influenced by a number of factors. No material circumstances were included in this item in the reporting period.

Free Cash Flow

In EUR m	9M 2023	9M 2022	Change
Cash flow from operating activities	145.0	79.9	65.1
Net capital expenditure (before M&A activities)	-200.6	-174.7	-25.9
Free cash flow before M&A activities	-55.6	-94.8	39.2

The substantial EUR 65.1m improvement in cash flow from operating activities to EUR 145.0m resulted mainly from the change in net working capital and from the increase in adjusted EBITDA year on year. The change in net working capital is also partially attributable to customer prepayments for capacity expansions, which stood in contrast to higher interest payments for floating-rate debt and increased prepayments for income taxes, among other factors. Considering the effects mentioned above, free cash flow before M&A activities improved significantly by EUR 39.2m to EUR -55.6m.

Net capital expenditure included payments received from government grants of EUR 30.1m (9M 2022: EUR 3.4m).

Capital expenditure in the Plastics & Devices Division focused on the expansion of syringe capacities in Germany, Mexico, and the Republic of North Macedonia; capacity expansion in plastic business in North America; and the extension of the portfolio of pharmaceutical and medical products in Germany and Czech Republic.

Capital expenditure in the Primary Packaging Glass Division mainly pertained to the capacity expansion for glass vials in North America, which is subsidized by government grants, as well as to increases in production capacities in Belgium and tools for customer orders in Germany.

Forecast 2023

Key performance indicator	Basis currency-adjusted	Forecast 2023 currency-adjusted
Revenues	EUR 1,793.4m	Growth of at least 10%
Adjusted EBITDA	EUR 350.9m	Growth of at least 10%
Adjusted earnings per share in euros	EUR 4.631)	Growth in the low-single- digit percentage range ²⁾

 $^{\scriptscriptstyle 1)}$ Adjusted earnings per share, attributable to shareholders of Gerresheimer AG, based on 31.400m shares.

²⁾ Growth in adjusted earnings per share, attributable to shareholders of Gerresheimer AG, based on 33.336m shares at the end of the financial year.

Duesseldorf, October 5, 2023

The Management Board

Financial Information

for the third quarter and the first nine months of the financial year 2023

Key data

Net financial debt

In EUR m	Aug. 31, 2023	Nov. 30, 2022	Change
Promissory loans – November 2015 (nominal)	25.5	25.5	_
Promissory loans – September 2017 (nominal)	154.5	154.5	_
Promissory loans – November 2020 (nominal)	311.5	325.0	-13.5
Promissory loans – November 2021 (nominal)	150.0	150.0	
Promissory loans – November 2022 (nominal)	300.0	139.5	160.5
Revolving credit facilities	59.8	335.0	-275.2
Local credit facilities and used overdraft facilities	15.2		-13.5
Liabilities from lease, factoring and installment purchases	70.9	67.2	3.7
Financial debt	1,087.4	1,225.4	-138.0
Cash and cash equivalents	117.4	112.8	4.6
Net financial debt	970.0	1,112.6	-142.6

Capital structure

in % of total assets	Aug. 31, 2023	Nov. 30, 2022
Non-current assets	74.6	75.8
Current assets	25.4	24.2
Equity	43.3	37.8
Financial debt	32.4	36.5
Other non-current liabilities	9.8	8.9
Other current liabilities	14.5	16.8

Consolidated Income Statement

for the period from June 1 to August 31, 2023, and the first nine months of the financial year 2023

In EUR k	Q3 2023	Q3 2022	9M 2023	9M 2022
Revenues	487,940	472,970	1,445,316	1,288,386
Cost of sales	-338,109	-324,180	-1,007,317	-901,491
Gross profit on sales	149,831	148,790	437,999	386,895
Selling and general administrative expenses	-95,912	-94,047	-286,569	-258,364
Research and development expenses	-1,036	-5,029	-12,544	-15,127
Other operating income	3,488	1,909	13,765	14,808
Other operating expenses	-2,768	-5,349	-8,365	-13,138
Operating income	53,603	46,274	144,286	115,074
Interest income	891	568	2,544	1,389
Interest expenses	-12,944	-5,800	-37,709	-19,244
Other financial result	588	-463	402	-1,734
Financial result	-11,465	-5,695	-34,763	-19,589
Income before income taxes	42,138	40,579	109,523	95,485
Income taxes	-13,405	-11,546	-31,722	-28,029
Net income	28,733	29,033	77,801	67,456
Shareholders of Gerresheimer AG	28,026	27,341	74,509	63,233
Non-controlling interests	707	1,692	3,292	4,223
Basic and diluted earnings per share in euros ¹⁾	0.81	0.87	2.26	2.01

¹⁾ Earnings per share in euros: Earnings per share attributable to shareholders of Gerresheimer AG, based on the average number of shares in the period: 34.540m shares for Q3 2023, 32.936m shares for 9M 2023, and 31.400m shares for 2022.

Consolidated Balance Sheet

as of August 31, 2023

Progery, plant and equipment1.166.7031.060.913Investment property, plant and equipment974974Investment accounted for using the equity method3838Income tax receivables55.22415.531Other financial assets1.7321.732Other financial assets9.0726.88Non-current assets22504.0332.544.186Income tax receivables245.314246.334Control tassets2.514393.332310.174Income tax receivables245.314246.334245.344Control tassets2.5183.333.332310.174Income tax receivables2.5183.333.332310.174Control tassets3.356.4263.356.4263.356.426Chron cota receivables2.5183.333.333310.174Chron cota sests117.351112.7863.356.426Chron cota sests117.351112.7863.356.426Carrent assets3.356.4263.356.4263.356.426Carrent assets3.356.4263.356.4263.356.426Carrent assets3.356.4263.356.4263.364.426Subscholed copital3.356.4263.356.4263.364.207Capital reserve7.7837.783.4165.3.234Retained earning2.913.332.94.563.356.426Contract labilities3.0342.6.4563.56.247Other provisions for persions and similar obligations10.6138.757Provisions for persions and similar obligations	In EUR k	Aug. 31, 2023	Nov. 30, 2022
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Trade receivables284.314269.834Contract assets14.86716.677Income tax receivables2,5183,333Other financial assets16.30718.467Other non-financial assets63.89478.334Cash and cash equivalents117.351112.768Current assets852.403810.133Total assets3,356.4263,354.293Equivand liabilities3,356.4263,460Subscribed capital778.475513.827Subscribed capital645.810614.477Shareholders of Genesheimer AG1429.4451,242.913Non-controlling Interest23.33420.456Equity106.113106.318Cher povalisons and similar obligations101.114106.384Other ron-financial liabilities66.641778Non-controlling Interest25.48120.361Control liabilities66.641786Other povalisons and similar obligations10.61181.662Other povalisons of episions and similar obligations10.811106.384Other povalisons for pensions and similar obligations10.812118.263Provisions for pensions and similar obligations118.264124.263Other provisions118.264124.263118.264Other provisions25.46120.363118.265Provisions for pensions and similar obligations118.264124.263Provisions for pensions and similar obligations118.264124.265Other provisions	Non-current assets	2,504,023	2,544,156
Contract assets14,867116,877Income tax receivables2,5183,331Other financial assets63,89478,334Other non-financial assets63,89478,334Cash and cash equivalents117,3511117,765Current assets852,4038810,137Total assets3,356,4263,354,282Equity and liabilities34,54031,400Subscribed capital34,54031,400Capital reserve778,475513,827Accumulated other comprehensive income-29,38083,213Patalaned earnings645,810614,477Shareholders of Geresheimer AG1,429,4451,249,445Non-controlling interests23,034284,545Equity14,62,4791,269,377Provisions for pensions and similar obligations10,111105,384Other provisions10,61987,556Financial labilities77,75977,559Other non-financial liabilities224,54520,383Deferred tax liabilities25,48120,383Deferred tax liabilities11,74,328983,483Deferred tax liabilities24,29530,697,69Trade asset23,03424,455Contract liabilities21,242,91330,697,69Deferred tax liabilities24,24530,697,69Contract liabilities24,24530,697,69Contract liabilities24,24530,697,69Contract liabilities24,24530,697,69Contract liabilities	Inventories	353,352	310,714
Income tax receivables2,5183,331Other non-financial assets63,84478,332Cash and cash equivalents111,7,351112,785Current assets882,4038810,137Total assets3,356,4263,356,426Subscribed capital34,54031,400Capital reserve778,475513,827Accumulated other comprehensive income-29,380882,403Retained armings645,810614,476Shareholders of Cerresheimer AG114,249,4451,242,915Non-controlling interests23,034264,557Equity1,452,4791,269,375Provisions for pensions and similar obligations101,114105,384Other non-financial liabilities26,4517,759Other non-financial liabilities26,45120,383Other provisions10,6198,756Financial debt66,641788Other non-financial liabilities25,48120,383Other non-financial liabilities26,45120,383Other non-financial liabilities21,7697,759Other non-financial liabilities24,78630,640Other provisions111,74,328963,461Provisions for pensions and similar obligations12,20011,944Other provisions111,74,328963,461Other provisions12,20011,94636,762Other provisions118,26411,82,87911,82,879Other financial liabilities11,82,87911,82,87911,82,879 <td>Trade receivables</td> <td>284,314</td> <td>269,835</td>	Trade receivables	284,314	269,835
Other innencial assets18,461Other non-financial assets63,88478,334Cash and cask equivalents117,351112,765Current assets852,403810,137Total assets3,364,2623,364,263Equity and liabilities3,364,2633,354,263Equity and liabilities3,454031,400Subscribed capital34,54031,400Capital reserve778,475513,827Accumulated other comprehensive income-29,38083,216Retained earnings645,810614,475Shareholders of Gerresheimer AG114,24,4451,242,945Non-controlling interests23,03426,456Equity10,6198,750Other provisions for pensions and similar obligations10,6198,750Other non-financial liabilities66,641778Other non-financial liabilities25,48120,394Deferred tax liabilities25,48120,394Other non-financial liabilities25,48120,394Other non-financial liabilities25,48120,394Other non-financial liabilities24,48430,894Provisions for pensions and similar obligations112,200111,926Other non-financial liabilities117,432983,483Other non-financial liabilities24,74630,699Financial debt24,298540,083Contract liabilities117,89524,476Other provisions117,89524,476Financial debt242,988	Contract assets	14,867	16,677
Other non-financial assets 68,894 78,334 Cash and cash equivalents 1117,351 1112,785 Current assets 33,356,420 33,356,420 Total assets 3,356,420 3,356,420 Equity and liabilities 3,4540 3,4540 Subscribed capital 34,540 31,400 Capital reserve 778,475 513,827 Accumulated other comprehensive income -29,380 83,210 Retained carnings 644,510 614,470 Shareholders of Gerresheimer AG 1,429,445 1,242,915 Non-controlling interests 23,034 264,956 Equity 1,452,479 1,242,915 Provisions for pensions and similar obligations 100,114 105,384 Other provisions 100,819 87,759 Contract liabilities 26,456 76,374 Other provisions 26,451 20,383 Other provisions 26,481 085,272 Other provisions 26,481 20,383 Defored tax liabilitites 113,296 112,29	Income tax receivables	2,518	3,331
Cash and cash equivalents117.351112.768Current assets852.403810.137Total assets3.356.4263.356.426Equity and liabilities3.356.4263.354.203Subscribed capital3.4.54031.4.00Capital reserve778.875513.827Accumulated other comprehensive income-29.38083.216Brancholders of Gerresheimer AG1.4.29.4451.424.945Son-controlling interests20.334226.455Equity1.0.1.114105.334Orther provisions for pensions and similar obligations10.1.114105.382Cohranct liabilities66.641778Other provisions1.0.6.3812.0.383Deferred tax liabilities2.0.3831.6.2.378Deferred tax liabilities1.1.3.2.01.1.3.2.0Other provisions and similar obligations1.1.2.0.383Deferred tax liabilities2.0.383Deferred tax liabilities2.0.383Deferred tax liabilities1.1.3.2.0Other provisions1.1.3.2.0Differred tax liabilities1.2.2.0.383Deferred tax liabilities1.2.2.0.383Deferred tax liabilities2.2.3.83Deferred tax liabilities1.2.3.9.7.7.53Other provisions1.2.3.9.7.7.53Other provisions3.1.3.2.0.1.3.9.7.7.53Deferred tax liabilities3.0.6.7.63Contract liabilities3.0.6.7.63Contract liabilities3.0.6.7.63Contract liabilities3.0.6.7.63Contract l	Other financial assets	16,107	18,457
Current assets 852,403 810,137 Total assets 3,356,426 3,354,295 Equity and liabilities 3,356,426 3,354,295 Subscribed capital 34,540 31,400 Capital reserve 778,475 513,827 Accumulated other comprehensive income -29,380 83,212 Retained earnings 645,810 614,476 Shareholders of Gerresheimer AG 1,429,445 1,242,912 Non-controlling interests 23,034 28,465 Equity 1,452,479 1,269,377 Provisions for pensions and similar obligations 101,114 105,384 Other provisions 100,619 8,750 Financial liabilities 25,481 20,383 Deferred tax liabilities 25,481 20,383 Deferred tax liabilities 25,481 20,383 Deferred tax liabilities 24,786 30,845 Provisions for pensions and similar obligations 11,829 162,831 Other pon-financial liabilities 24,786 30,867 Other provisions	Other non-financial assets	63,894	78,334
Total assets 3,356,428 3,354,283 Equity and liabilities 34,540 34,540 Subscribed capital 34,540 31,400 Capital reserve 778,475 513,827 Accumulated other comprehensive income -29,380 645,810 614,476 Shareholders of Geresheimer AG 1,429,445 1,229,916 1,229,916 Non-controlling interests 23,034 26,456 1,429,445 1,229,916 Provisions for pensions and similar obligations 101,114 106,384 00,584 Other provisions 100,114 106,384 00,584 00,584 Contract liabilities 844,418 685,276 00,604 788 Other non-financial liabilities 25,481 20,381 118,296 118,296 Non-current liabilities 25,481 20,384 118,296 118,296 Non-current liabilities 11,194 10,843 108,384 Deferred tax liabilities 11,194 10,843 118,296 Non-current liabilities 12,200 11,944 12,20	Cash and cash equivalents	117,351	112,789
Equity and liabilities Image: constraint of the second secon	Current assets	852,403	810,137
Subscribed capital 34,540 31,400 Capital reserve 778,475 513,827 Accumulated other comprehensive income -29,380 83,216 Retained earnings 645,810 614,476 Shareholders of Gerresheimer AG 1,429,445 1,242,916 Non-controlling interests 23,034 26,456 Equity 1,452,479 1,269,376 Provisions for pensions and similar obligations 101,114 105,384 Other provisions 106,19 8,755 Financial debt 844,418 685,276 Contract liabilities 66,641 768 Other provisions 11,8296 112,200 Deferred tax liabilities 25,481 20,381 Deferred tax liabilities 118,296 112,200 Non-current liabilities 11,200 11,940 Other provisions for pensions and similar obligations 24,786 364,087 Provisions for pensions and similar obligations 24,786 364,087 Other provisions 24,786 364,087 Trade payables	Total assets	3,356,426	3,354,293
Capital reserve 778,475 513,827 Accumulated other comprehensive income -29,380 83,216 Retained earnings 645,810 614,476 Shareholders of Gerresheimer AG 1,429,445 1,229,142 Non-controlling interests 23,034 26,656 Equity 1,452,479 1,269,376 Provisions for pensions and similar obligations 101,114 105,384 Other provisions 10,619 8,755 Financial debt 66,641 786 Contract liabilities 66,641 786 Other non-financial liabilities 7,759 77 Other non-financial liabilities 118,296 162,834 Provisions and similar obligations 11,174,328 983,487 Provisions for pensions and similar obligations 12,200 11,940 Other provisions 242,858 540,085 Financial debt 242,858 540,085 Financial debt 242,858 540,085 Financial debt 242,858 540,085 Trade payables 297,949 </th <th></th> <th></th> <th></th>			
Accumulated other comprehensive income 29,380 83,210 Retained earnings 645,810 614,476 Shareholders of Gerresheimer AG 1,429,445 1,429,445 Non-controlling interests 23,034 26,455 Equity 1,452,479 1,269,372 Provisions for pensions and similar obligations 101,114 105,384 Other provisions 106,119 87,500 Financial debt 884,418 685,275 Contract liabilities 66,641 786 Other non-financial liabilities 7,759 77 Other non-financial liabilities 25,481 20,383 Deferred tax liabilities 118,296 162,833 Non-current liabilities 118,296 162,833 Provisions for pensions and similar obligations 12,200 11,940 Other provisions 24,786 30,697 Financial debt 242,955 540,085 Trade payables 297,949 356,785 Contract liabilities 17,895 24,477 Income tax liabilities <t< td=""><td></td><td></td><td></td></t<>			
Retained earnings 645,810 614,476 Shareholders of Gerresheimer AG 1,429,445 1,242,919 Non-controlling interests 23,034 26,456 Equity 1,452,479 1,269,376 Provisions for pensions and similar obligations 100,114 105,384 Other provisions 10,619 84,418 685,276 Contract liabilities 66,641 786 Other non-financial liabilities 66,641 786 Other non-financial liabilities 25,481 20,383 Deferred tax liabilities 118,296 118,296 7755 Other provisions for pensions and similar obligations 12,00 7755 775 Other provisions for pensions and similar obligations 118,296 118,296 162,831 Deferred tax liabilities 1174,328 988,487 77,555 775 Other provisions for pensions and similar obligations 12,200 11,942 11,942 Other provisions 24,786 30,697 12,205 14,943 Financial debt 24,785 540,083			·
Shareholders of Gerresheimer AG 1,429,445 1,242,915 Non-controlling interests 23,034 26,456 Equity 1,452,479 1,269,375 Provisions for pensions and similar obligations 100,111 105,384 Other provisions 100,619 87,550 Financial debt 844,418 855,275 Contract liabilities 66,641 788 Other non-financial liabilities 7,759 75 Other non-financial liabilities 25,481 20,383 Deferred tax liabilities 118,296 119,44 Non-current liabilities 112,200 11,944 Other provisions for pensions and similar obligations 242,958 30,697 Financial debt 242,958 540,083 Trade payables 297,949 356,788 Contract liabilities 16,894 39,894 Income tax liabilities 16,090 24,895 Other provisions 247,958 540,083 Trade payables 297,949 356,785 Other rinancial liabilities 16,090<			·
Non-controlling interests 23,034 26,456 Equity 1,452,479 1,269,375 Provisions for pensions and similar obligations 1001,114 105,384 Other provisions 100,619 8,756 Financial debt 844,418 685,278 Contract liabilities 66,641 788 Other non-financial liabilities 7,759 775 Other non-financial liabilities 25,481 20,383 Deferred tax liabilities 118,296 162,833 Non-current liabilities 118,296 162,833 Provisions for pensions and similar obligations 112,200 11,940 Other provisions 24,786 30,697 Financial debt 247,86 30,697 Financial debt 247,86 30,697 Trade payables 297,949 356,782 Contract liabilities 17,895 244,775 Income tax liabilities 17,895 244,775 Income tax liabilities 160,900 21,692 Other non-financial liabilities 15,944			
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Provisions for pensions and similar obligations 101,114 105,384 Other provisions 10,619 8,750 Financial debt 844,418 685,278 Contract liabilities 66,641 788 Other provisions 118,296 7,759 Other non-financial liabilities 25,481 20,383 Deferred tax liabilities 118,296 162,833 Non-current liabilities 11,74,328 983,487 Provisions for pensions and similar obligations 24,786 30,697 Financial debt 242,958 356,788 Contract liabilities 17,895 244,775 Financial debt 117,895 244,775 Financial debt 116,090 216,997 Gother provisions 116,090 216,997 Contract liabilities 117,895 244,775 Income tax liabilities 116,090 216,997 Other rinancial liabilities 15,944 3,987 Other non-financial liabilities 101,797 111,766 Other non-financial liabilities 101,797			· · · · ·
Other provisions 10,619 8,750 Financial debt 844,418 685,276 Contract liabilities 66,641 788 Other financial liabilities 66,641 788 Other non-financial liabilities 7,759 75 Other non-financial liabilities 25,481 20,381 Deferred tax liabilities 118,296 162,831 Non-current liabilities 118,296 119,400 Other provisions for pensions and similar obligations 12,200 11,940 Other provisions 244,786 30,697 Financial debt 242,958 540,083 Trade payables 297,949 356,789 Contract liabilities 118,996 244,786 Income tax liabilities 16,090 21,699 Other rinancial liabilities 16,690 21,699 Other rinancial liabilities 160,900 21,699 Other rinancial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,769 Other non-financial liabilities 729,			
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Other financial liabilities7,759Other non-financial liabilities25,48120,381Deferred tax liabilities118,2961162,831Non-current liabilities1,174,328983,487Provisions for pensions and similar obligations11,20011,940Other provisions24,78630,697Financial debt242,958540,085Trade payables297,949356,785Contract liabilities11,8943,982Income tax liabilities16,09021,695Other financial liabilities15,9443,982Other non-financial liabilities101,797111,765Other non-financial liabilities101,797111,765Other non-financial liabilities101,797111,765Other non-financial liabilities101,797111,765Current liabilities729,6191,104,435			
Other non-financial liabilities25,48120,381Deferred tax liabilities118,296162,831Non-current liabilities1,174,328983,487Provisions for pensions and similar obligations12,20011,940Other provisions24,78630,697Financial debt242,958540,083Trade payables297,949356,789Contract liabilities11,89424,475Income tax liabilities16,09021,698Other rinancial liabilities15,9443,982Other non-financial liabilities101,797111,766Current liabilities101,797111,766Current liabilities729,6191,01,431			
Deferred tax liabilities 118,296 Non-current liabilities 118,296 Provisions for pensions and similar obligations 11,74,328 983,487 Other provisions 12,200 11,940 Other provisions 24,786 30,697 Financial debt 242,958 540,083 Trade payables 297,949 356,789 Contract liabilities 11,894 3,892 Income tax liabilities 11,894 3,892 Other ron-financial liabilities 11,894 3,892 Other financial liabilities 11,894 3,892 Other non-financial liabilities 11,994 3,892 Other non-financial liabilities 11,994 3,892 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,433			
Non-current liabilities1,174,328983,487Provisions for pensions and similar obligations12,20011,940Other provisions24,78630,697Financial debt242,958540,083Trade payables297,949356,788Contract liabilities11,895244,785Income tax liabilities16,09021,698Other rinancial liabilities15,9443,982Other non-financial liabilities101,797111,766Current liabilities729,6191,101,433			
Provisions for pensions and similar obligations12,20011,940Other provisions24,78630,697Financial debt242,958540,083Trade payables297,949356,789Contract liabilities17,89524,479Income tax liabilities16,09021,698Other financial liabilities15,9443,982Other non-financial liabilities101,797111,768Current liabilities729,6191,101,433			
Other provisions 24,786 30,697 Financial debt 242,958 540,083 Trade payables 297,949 356,788 Contract liabilities 17,895 24,479 Income tax liabilities 16,090 21,698 Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,431			· · · · ·
Financial debt 242,958 540,083 Trade payables 297,949 356,789 Contract liabilities 17,895 244,475 Income tax liabilities 16,090 21,695 Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,431			
Trade payables 297,949 356,789 Contract liabilities 17,895 24,479 Income tax liabilities 16,090 21,695 Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,433			
Contract liabilities 17,895 24,478 Income tax liabilities 16,090 21,698 Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,433			·
Income tax liabilities 16,090 21,690 Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,431			· · · · · ·
Other financial liabilities 15,944 3,982 Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,433			
Other non-financial liabilities 101,797 111,766 Current liabilities 729,619 1,101,431			
Current liabilities 729,619 1,101,431			·
			·
	Total equity and liabilities	3,356,426	3,354,293

Consolidated Statement of Cash Flows

for the period from December 1, 2022, to August 31, 2023

Income taxes 31.722 28.029 Financial result 34.763 19.583 Result of associated companies and other investment income - -1.92 Changes in provisions - -1.92 Result of diposalis of non-current assets/liabilities 95 103 Interest received - -1.428 Income taxes paid - -22.257 -7.958 Income taxes paid -46.668 -7.434 -2.8606 Income taxes paid -46.668 -7.454 -2.8536 Changes in inventories -46.668 -7.454 -2.8606 Changes in inventories -46.668 -7.454 -4.5333 -2.8608 -7.854 Changes in inventories -44.874 7.854 -4.8743 -2.8608 -7.854 -4.8743 -2.8608 -7.7458 -4.8743 -2.8608 -7.854 -4.8743 -2.8608 -7.7458 -4.8743 -2.8608 -7.7458 -4.8743 -2.8638 -7.7458 -4.8744 -7.8745 -4.84374 7.89.453 -7.844 -7.84	In EUR k	9M 2023	9M 2022
Financial result 34,763 19,869 Amortization/depreciation/impairment losses 138,220 121,568 Result of associated companies and other investment income - - 1392 Changes in provisions 100,110 -11,227 100,110 -11,227 Result of associated companies and other investment income - - 100,00 100,00 - 100,00 100,00 - 100,00 100	Net income	77,801	67,456
Amortization/depreciation/impairment losses 138,220 121,568 Result of associated companies and other investment income - <t< td=""><td>Income taxes</td><td>31,722</td><td>28,029</td></t<>	Income taxes	31,722	28,029
Result of associated companies and other investment income - - Changes in provisions -10.10 -11.237 Result of diposals of non-current assets/liabilities 95 1103 Interest paid -22.257 -7.958 Interest paid -45.243 -28.666 Income taxes paid -45.243 -28.666 Income taxes received 1.666 4.278 Changes in inventories -46.686 -74.954 Changes in trade receivables as well as contract assets -17.748 -45.974 Changes in trade receivables as well as contract assets -17.748 -9.694 Other non-cash-effective items -24.838 -17.647 Cash received from disposatios of non-current assets 691 385 Cash paid for capital expenditure in intangible assets and property, plant and equipment -231.363 -178.478 Payments received from disposatios of non-current assets 691 385 Cash paid for capital expenditure in intangible assets and property, plant and equipment -211.630 -178.478 Payments received from disposatios of non-current assets 691 38.451 Cash paid for capital expenditure in fully consolidated companies as well as other equity investments 9.101 -192.433 Payments recelved from disposatios -178.478 <td< td=""><td>Financial result</td><td>34,763</td><td>19,589</td></td<>	Financial result	34,763	19,589
Changes in provisions-10,110-11,237Result of diposals of non-current assets/liabilities95103Interest paid-22,257-7,958Interest paid-45,243-28,666Income taxes paid-46,668-74,954Changes in inventories-46,668-74,954Changes in trade receivables as well as contract assets-17,748-46,674Changes in trade problems as well as contract assets-24,668-74,954Changes in trade problems as well as contract isbilities25,965-28,844Changes in trade problems as well as contract liabilities-284,668-17,847Cash from operating activities144,974-96,084Cash from operating activities901-79,845Cash flow from operating activities900,0813,422Cash flow from investing activities-209,692-182,636Payments received from disposals of non-current assets901-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-102-102Cash flow from financing activities-13,914-38,250Dividend payments from third parties-13,914-138,44Payments received from capital increases271,610-Dividend payments from third parties-13,914-13,854Ohiden payments from third parties-13,914-13,854Change and instalment purchase liabilities-13,914-13,854 <td>Amortization/depreciation/impairment losses</td> <td>138,220</td> <td>121,568</td>	Amortization/depreciation/impairment losses	138,220	121,568
Result of diposals of non-current assets/liabilities96103Interest paid-22,257-7,958Income taxes paid-45,243-28,866Income taxes received1,666-7,4954Changes in inventories-46,668-7,4954Changes in trade payables as well as contract assets-17,748-45,974Changes in trade payables as well as contract isabilities25,96524,844Changes in trade payables as well as contract isabilities-38,451-96,084Changes in trade payables as well as contract isabilities-24,638-17,647Cash gio from operating activities-24,638-17,647Cash received from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-17,647Payments received from capital increases-20,689182,638-182,638Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash ford from investing activities-20,689182,638-108,302Dividend payments to third parties-21,314-13,846-108,202Dividend payments from third parties-11,771-1,545-108,302Cash paid for capital expenditure in chases-30,287-108,302-108,302Cash ford from assets and property, plant and equipment-20,6892182,638-128,638Cash ford from capital increases-20,6892-182,638-13,614Dindend payments from third parties<	Result of associated companies and other investment income	-	-192
Interest paid-22,257-7,968Interest received1,406677Income taxes paid-45,243-22,8666Income taxes received1,6664,278Changes in inventories-46,668-74,954Changes in trade receivables as well as contract assets-17,7748-45,974Changes in trade receivables as well as contract assets-17,7748-46,058Changes in trade receivables as well as contract liabilities25,96524,844Changes in net working capital-38,451-96,084Other non-cash-effective items-24,638-17,647Cash flow from operating activities144,97479,915Cash received from disposals of non-current assets691358Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,001Cash flow from investing activities-20,902-182,838Payments received from capital expenditure in fully consolidated companies as well as other equity investments-9,001Cash flow from investing activities-20,902-182,838Payments received from capital increases271,610-Dividend payments to third parties-17,724-182,838Dividend payments to third parties-13,914-13,844Other issues from financing activities-13,914-13,844Other issues from financing activities-13,914-13,844Other issues from financing activities-13,914-13,844Cash paid for leases and installment purchase liabilities-13,928	Changes in provisions	-10,110	-11,237
Interest received1.400676Income taxes paid-45,243-28,666Income taxes received1,6664.278Changes in trade receivables as well as contract assets-17,748-45,974Changes in trade payables as well as contract liabilities25,96524,844Changes in net working capital-33,451-96,084Changes in net working capital-34,851-96,084Changes in net working capital-34,851-96,084Cash received from disposals of non-current assets691358Cash received from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-17,847Payments received from government grants30,0813,429-34,841Cash flow from investing activities-30,01-7,945-39,250Dividend payments to third parties-209,692-182,636-182,636Payments received from capital increases271,610Dividend payments from third parties192Raising of loans192-Reising of loans192-Repayment of loans192-Cash flow for financing activities192Cash flow for infancing activities192Dividend payments from third parties192Cash flow for infancing activities192Cash flow	Result of diposals of non-current assets/liabilities	95	103
Income taxes paid-45,243-28,866Income taxes received1,6664,273Changes in truentories-46,668-74,954Changes in trade receivables as well as contract assets-17,748-46,668Changes in trade payables as well as contract liabilities25,96524,844Changes in net working capital-38,451-96,084Other non-cash-effective items-24,638-17,647Cash flow from operating activities144,97479,915Cash received from disposals of non-current assets691388Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-17,8478Payments received from government grants30,0813429-39,250Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-200,6892-182,686-182,686Payments received from capital increases271,610Dividend payments to third parties-45,311-39,25038,250Dividend payment form hind parties-10,830-10,830274,724Relaying of loans85,35811,965192Cash paid for leases and installment purchase liabilities-13,914-13,854-13,854Changes in financial resources-3,0287,003-119,635Change	Interest paid	-22,257	-7,958
Income taxes received1.6664.278Changes in inventories-46.688-74.954Changes in trade receivables as well as contract assets-17.748-45.974Changes in trade payables as well as contract assets25.96524.844Changes in net working capital-38.451-96.084Other non-cash-effective items-24.638-17.647Cash flow from operating activities144.97479.915Cash flow from operating activities681358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231.363-17.8478Payments received from government grants30.0813.422Cash flow from investing activities-9.101-7.9455Cash flow from apparents to third parties-9.101-7.9455Cash flow from infancial resources-9.101-7.9455Cash paid for leases and installment purchase liabilities-1.927-1.8300Dividend payments from third parties-1.1771-1.5455Cash flow from fi	Interest received	1,406	676
Changes in inventories-46.668-74.954Changes in trade receivables as well as contract assets-17.748-45.974Changes in trade payables as well as contract liabilities25.96524.844Changes in net working capital-38.451-96.084Other non-cash-effective items-24.638-17.647Cash received from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231.363-17.8478Payments received from government grants30.0813.429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9.101-7.945Dividend payments received from capital increases271.610-Dividend payments to third parties-182.638-178.478Dividend payments from third parties-344.931-39.260Dividend payments from third parties-108.302-138.302Cash paid for capital increases271.610-Dividend payments from third parties-108.302Other issues from financing activities-139.246Cash paid for leans374.081274.724Repayment of loans-138.368Cash paid for leases and installment purchase liabilities-13.848Other issues from financing activities-13.944Cash paid for leases on financial resources-30.028Cash paid for lease on financial resources-30.028Cash and cash equivalents-30.028Cash and cash equivalents-110.746 <td>Income taxes paid</td> <td>-45,243</td> <td>-28,666</td>	Income taxes paid	-45,243	-28,666
Changes in trade receivables as well as contract assets-17,748-45,974Changes in trade payables as well as contract liabilities25,96524,844Changes in net working capital-38,451-96,084Other non-cash-effective items-24,638-17,647Cash flow from operating activities144,97479,915Cash received from disposals of non-current assets661356Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-17,8478Payments received from government grants30,0813,429Cash flow from investing activities-9,010-7,945Cash gaid for capital expenditure in fully consolidated companies as well as other equity investments-9,010Obvidend payments from third parties-0192Dividend payments from third parties-0192Raising of loans374,081274,724Repayment of loans-1,171-1,1545Cash flow from financing activities1,1771-1,1545Changes in financial resources-3,0287,903Cinab flow from financing activities-3,0287,903Cash paid for leases on financial resources-3,0287,903Cash paid for leases on financial resources-3,0287,903<	Income taxes received	1,666	4,278
Changes in trade payables as well as contract liabilities25,96524,844Changes in net working capital38,45196,084Other non-cash-effective items24,638-17,647Cash flow from operating activities144,97479,915Cash flow from operating activities691358Cash flow from operating activities691358Cash flow from operating activities691358Cash flow from operating activities-231,363-178,478Payments received from government grants30,0813,429Cash flow from investing activities-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments from third parties-1192Raising of loans374,081274,724Repayment of loans-1192Cash flow from financing activities-1192Cash and cash equivalents-30,081Cash and cash equivalentsCash and cash equivalentsCash and cash e	Changes in inventories	-46,668	-74,954
Changes in net working capital38,45196,084Other non-cash-effective items-24,638-17,647Cash flow from operating activities144,97479,915Cash received from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-178,478Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments from third parties-1992-182,636Dividend payments from third parties-1992-108,0302Cash paid for leases and installment purchase liabilities-113,914-13,854Other issues from financing activities-113,914-13,854Other issues from financing activities11,771-1,545Cash paid for capital resources20,64092,244Other issues on financial resources-30,2887,902Financial resources at the end of the period98,13483,588Financial resources at the end of the period98,13483,588Components of the financial resources-30,2887,903Cash and cash equivalents-11,055-33,382Components of the financial resources-30,288-30,28Cash and cash equivalents-1,605-33,382Components of the financi	Changes in trade receivables as well as contract assets	-17,748	-45,974
Other non-cash-effective items-24,838-17,647Cash flow from operating activities144,97479,915Cash received from disposals of non-current assets691338Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-17,8478Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-213,233-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans192Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities-11,771-1,545Cash flow from financing activities-3,0287,903Financial resources-3,0287,903Financial resources at the end of the period98,13483,588Financial resources-3,0287,903Cash and cash equivalents-11,751134,117Overdraft facilities-11,605-33,382	Changes in trade payables as well as contract liabilities	25,965	24,844
Cash flow from operating activities114,97479,915Cash neceived from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-178,478Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-45,311-39,250Dividend payments from third parties-109,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities-13,914-13,854Changes in financial resources-3,0287,903Changes at the beginning of the period98,13483,588Financial resources at the end of the period98,13483,588Components of the financial resources-3,0287,903Components of the financial resources-3,028-3,028Components of the fi	Changes in net working capital	-38,451	-96,084
Cash received from disposals of non-current assets691358Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-178,478Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-45,311-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash plaid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities-13,914-13,854Changes in financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources-1,605-33,382Cash and cash equivalents-11,605-33,382	Other non-cash-effective items	-24,638	-17,647
Cash paid for capital expenditure in intangible assets and property, plant and equipment-231,363-178,478Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-45,311-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities85,588111,965Changes in financial resources-30,0287,903Financial resources at the beginning of the period98,13483,588Components of the financial resources1115,746100,735Components of the financial resources-13,031-3,028Components of the financial resources-3,0287,903Components of the financial resources-3,0287,903Components of the financial resources-3,0287,903Components of the financial resources-3,0287,903Components of the financial resources-1115,746100,735Components of the financial resources-1,805-33,382Cash and cash equivalents-1,805-33,382	Cash flow from operating activities	144,974	79,915
Payments received from government grants30,0813,429Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9,101-7,945Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-45,311-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash flow from financing activities-13,914-13,854Other issues from financing activities1,771-1,545Cash flow from financing activities30,08185,358Changes in financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources115,746100,735Cash and cash equivalents117,351134,117Overdraft facilities-1,605-33,382	Cash received from disposals of non-current assets	691	358
Cash paid for capital expenditure in fully consolidated companies as well as other equity investments-9.101Cash flow from investing activities-9.001Payments received from capital increases271.610Dividend payments to third parties-45,311Dividend payments from third parties-45,311Raising of loans374,081Rapayment of loans-502,879Cash paid for leases and installment purchase liabilities-13,914Other issues from financing activities1,771Changes in financing activities85,358111,965-3.028Changes at the beginning of the period98,134Financial resources at the end of the period98,134Components of the financial resources117,351Cash and cash equivalents117,351Overdraft facilities-1,605Overdraft facilities-1,605Overdraft facilities-1,605Overdraft facilities-1,605Overdraft facilities-1,605	Cash paid for capital expenditure in intangible assets and property, plant and equipment	-231,363	-178,478
Cash flow from investing activities-209,692-182,636Payments received from capital increases271,610-Dividend payments to third parties-45,311-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities1,771-1,545Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the end of the period918,13483,588Components of the financial resources117,3511134,117Overdraft facilities-1,605-33,382	Payments received from government grants	30,081	3,429
Payments received from capital increases271,610Dividend payments to third parties-45,311Dividend payments from third parties-45,311Dividend payments from third parties-Raising of loans374,081Repayment of loans-502,879Cash paid for leases and installment purchase liabilities-13,914Other issues from financing activities1,771Cash flow from financing activities1,771Changes in financial resources20,640Pinancial resources at the beginning of the period98,134Risnacial resources at the end of the period115,746Components of the financial resources117,351Cash and cash equivalents-14,005Overdraft facilities-14,005Overdraft facilities-14,005Overdraft facilities-33,382	Cash paid for capital expenditure in fully consolidated companies as well as other equity investments	-9,101	-7,945
Dividend payments to third parties-45,311-39,250Dividend payments from third parties-192Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities1,771-1,545Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources of the financial resources117,351100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,882	Cash flow from investing activities	-209,692	-182,636
Dividend payments from third parties–192Raising of loans374,081Repayment of loans-502,879Cash paid for leases and installment purchase liabilities-13,914Other issues from financing activities1,771Cash flow from financing activities85,358Changes in financial resources20,640Py244Effect of exchange rate changes on financial resources-3,028Financial resources at the beginning of the period98,134Binancial resources at the end of the period115,746Components of the financial resources117,351Cash and cash equivalents117,351Overdraft facilities-1,605Overdraft facilities-1,605Components of the for sources-1,605Cash and cash equivalents-1,605Overdraft facilities-1,605Components of the financial resources-1,605Cash and cash equivalents-1,605Cash and cash equivalents-1,605	Payments received from capital increases	271,610	-
Raising of loans374,081274,724Repayment of loans-502,879-108,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities1,771-1,545Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Dividend payments to third parties	-45,311	-39,250
Repayment of loans-502,879-108,302Cash paid for leases and installment purchase liabilities-13,914-13,854Other issues from financing activities1,771-1,545Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Dividend payments from third parties	-	192
Cash paid for leases and installment purchase liabilities13,91413,854Other issues from financing activities1,7711,545Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Raising of loans	374,081	274,724
Other issues from financing activities1,771-1,545Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Repayment of loans	-502,879	-108,302
Cash flow from financing activities85,358111,965Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Cash paid for leases and installment purchase liabilities	-13,914	-13,854
Changes in financial resources20,6409,244Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,882	Other issues from financing activities	1,771	-1,545
Effect of exchange rate changes on financial resources-3,0287,903Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Overdraft facilities-1,605-33,382	Cash flow from financing activities	85,358	111,965
Financial resources at the beginning of the period98,13483,588Financial resources at the end of the period115,746100,735Components of the financial resources117,351134,117Cash and cash equivalents117,351134,117Overdraft facilities-1,605-33,382	Changes in financial resources	20,640	9,244
Financial resources at the end of the period115,746100,735Components of the financial resources	Effect of exchange rate changes on financial resources	-3,028	7,903
Components of the financial resourcesImage: Component sourcesCash and cash equivalents117,351Overdraft facilities-1,605-33,382	Financial resources at the beginning of the period	98,134	83,588
Cash and cash equivalents117,351134,117Overdraft facilities-1,605-33,382	Financial resources at the end of the period	115,746	100,735
Overdraft facilities -1,605 -33,382	Components of the financial resources		
	Cash and cash equivalents	117,351	134,117
Financial resources at the end of the period 115,746 100,735	Overdraft facilities	-1,605	-33,382
	Financial resources at the end of the period	115,746	100,735

Reconciliation of Adjusted EBITDA to Net Income

In EUR m	9M 2023	9M 2022	Change
Adjusted EBITDA Plastics & Devices	179.7	151.4	28.3
Adjusted EBITDA Primary Packaging Glass	139.2	117.1	22.1
Adjusted EBITDA Advanced Technologies	-9.8	-7.8	-2.0
Adjusted EBITDA Corporate functions/consolidation	-23.9	-18.6	-5.3
Adjusted EBITDA	285.2	242.1	43.1
Depreciation/amortization and impairment losses	-105.8	-88.1	-17.7
Amortization and impairment losses of fair value adjustments	-29.2	-29.4	0.2
Exceptional income and expenses	-5.9	-9.5	3.6
Operating income	144.3	115.1	29.2
Financial result	-34.8	-19.6	-15.2
Income taxes	-31.7	-28.0	-3.7
Net income	77.8	67.5	10.3
Amortization and impairment losses of fair value adjustments	29.2	29.4	-0.2
Exceptional income and expenses	5.9	9.5	-3.6
Exceptional effects on the financial result	-0.1	1.6	-1.7
Tax effects	-7.5	-5.8	-1.7
Adjusted net income	105.3	102.2	3.1
Non-controlling interests	3.3	4.2	-0.9
Adjusted net income attributable to shareholders of Gerresheimer AG	102.0	98.0	4.0
Adjusted EPS attributable to shareholders of Gerresheimer AG in euros ¹⁾	3.10	3.12	-0.02

¹⁾ Adjusted EPS: Adjusted earnings per share, attributable to shareholders of Gerresheimer AG, based on the average number of shares in the period: 32.936m shares for 9M 2023 and 31.400m shares for 9M 2022.

Additional Information

Financial Calendar

February 22, 2024	Publication Annual Report 2023
April 11, 2024	Publication 1 st Quarter 2024
July 11, 2024	Publication Half-year Financial Report 2024
October 10, 2024	Publication 3 rd Quarter 2024

Share Reference Data

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Disclaimer

This Quarterly Statement contains certain future-oriented statements. Future-oriented statements include all statements that do not relate to historical facts and events and contain future-oriented expressions such as "believe," "estimate," "assume," "expect," "forecast," "intend," "could," or "should," or expressions of a similar kind. Such future-oriented statements are subject to risks and uncertainties since they relate to future events and are based on the Company's current assumptions, which may not take place or be fulfilled as expected in the future. The Company points out that such future-oriented statements provide no guarantee for the future and that actual events, including the financial position and profitability of the Gerresheimer Group and developments in the economic and regulatory fundamentals, may vary substantially (particularly on the down side) from those explicitly or implicitly assumed or described in these statements. Even if the actual results for the Gerresheimer Group, including its financial position and profitability and the economic and regulatory fundamentals, are in accordance with such future-oriented statements in this Quarterly Statement, no guarantee can be given that this will continue to be the case in the future.

Note regarding the rounding of figures

Due to the commercial rounding of figures and percentages, small deviations may occur.

Remarks on calculation

All changes in percent were calculated on a thousand-euro basis. Slight deviations may therefore occur when stating figures in millions of euros in the tables.

Note regarding the translation

This Quarterly Statement is the English translation of the original German version; in case of deviations between these two, the German version prevails.